

**EYE SPECIALISTS OF ST CHARLES**

New Patient  Yes  No  
Date \_\_\_\_\_

DONALD S. LEVY, M.D.

**PATIENT INFORMATION:**

Patient Name \_\_\_\_\_ Birth Date \_\_\_\_ - \_\_\_\_ - \_\_\_\_  
(Last) (First) (Middle)

Address \_\_\_\_\_ Social Security # \_\_\_\_ - \_\_\_\_ - \_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Alt (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Relationship to Insured Party:  Self  Spouse  Child  Other Sex:  Male  Female  
Marital Status:  Single  Married  Separated  Divorced  Widow

Emergency Contact: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Referred By : \_\_\_\_\_

**INSURED PARTY:**

Name \_\_\_\_\_ Birth Date \_\_\_\_ - \_\_\_\_ - \_\_\_\_  
(Last) (First) (Middle)

Address \_\_\_\_\_ Social Security # \_\_\_\_ - \_\_\_\_ - \_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Employer Name \_\_\_\_\_ Occupation \_\_\_\_\_

Employer Address \_\_\_\_\_ Alt (\_\_\_\_) \_\_\_\_ - \_\_\_\_

**PARTY RESPONSIBLE FOR PAYMENT:**

Name \_\_\_\_\_ Birth Date \_\_\_\_ - \_\_\_\_ - \_\_\_\_  
(Last) (First) (Middle)

Address \_\_\_\_\_ Social Security # \_\_\_\_ - \_\_\_\_ - \_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_

**PLEASE READ AND SIGN BELOW**

**INSURANCE RELEASE:**

I HEREBY AUTHORIZE THE PHYSICIAN TO RELEASE ANY INFORMATION ACQUIRED IN THE COURSE OF MEDICAL EXAMINATION OR TREATMENT. FOR INSURANCE CLAIM FILING, A PHOTOSTAT OF THE AUTHORIZATION SHALL BE CONSIDERED AS EFFECTIVE AND VALID AS THE ORIGINAL. I REQUEST THAT PAYMENT OF AUTHORIZED MEDICARE BENEFITS BE MADE TO ME OR ON MY BEHALF TO THE PARTY WHO ACCEPTS ASSIGNMENT, FOR ANY SERVICES FURNISHED ME BY THAT SUPPLIER. I AUTHORIZE ANY HOLDER OF MEDICAL INFORMATION ABOUT ME TO RELEASE TO THE HEALTHCARE FINANCING ADMINISTRATION AND ITS AGENTS ANY INFORMATION NEEDED TO DETERMINE THESE BENEFITS OR THE BENEFITS PAYABLE FOR RELATED SERVICES.

**AUTHORIZATION TO PAY BENEFITS TO PHYSICIAN:**

I HEREBY AUTHORIZE THE PHYSICIAN TO RECEIVE DIRECT PAYMENT FOR THE AMOUNT DUE ME IN MY PENDING CLAIM FOR PHYSICIANS SERVICES RENDERED. I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE FOR CHARGES NOT COVERED BY THIS AUTHORIZATION.

SIGN \_\_\_\_\_ DATE \_\_\_\_\_

List all **medications** that you take:

_____	_____
_____	_____
_____	_____
_____	_____

List all **medication allergies**: \_\_\_\_\_  
\_\_\_\_\_

List all **surgery** you have had: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Circle all of the following **medical diseases** that you have now or in the past:  
(Add any that are not listed if you need to)

Cataracts Glaucoma Macular degeneration Retinal detachment

Any other eye disease: \_\_\_\_\_

Stroke Heart attack High Blood Pressure High cholesterol Coronary artery disease

Any other heart disease: \_\_\_\_\_

Asthma COPD Lung cancer

Any other lung disease: \_\_\_\_\_

Stomach ulcer Colon cancer Colitis Liver disease

Any other digestive disease: \_\_\_\_\_

Arthritis Osteoporosis

Any other bone disease: \_\_\_\_\_

Diabetes Low Thyroid High Thyroid

Kidney Stones Kidney Failure

Prostate Cancer Enlarged Prostate Breast Cancer

Rheumatoid Arthritis Lupus Ankylosing Spondylitis

Any other medical disease: \_\_\_\_\_

Current Job (or retired): \_\_\_\_\_

Do you smoke?  Yes How many a day? \_\_\_\_\_ For how many years? \_\_\_\_\_

No

Used to When did you quit? \_\_\_\_\_

Do you drink alcohol?  Yes How much? \_\_\_\_\_

No

Patient's Name: \_\_\_\_\_ Today's date: \_\_\_\_\_

Patient's primary physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Patient's pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_

Patient's name: \_\_\_\_\_ Today's date \_\_\_\_\_

Have any family members (father, mother, brother, sister, or grandparent) had these medical diseases? Please include who had the disease:

Diabetes \_\_\_\_\_ Heart Disease \_\_\_\_\_ Stroke \_\_\_\_\_  
High Blood Pressure \_\_\_\_\_ Glaucoma \_\_\_\_\_  
Macular Degeneration \_\_\_\_\_

Please circle any of these **symptoms** (problems) that you currently have:

Fever Chills Night sweats Unexplained weight loss  
Extreme tiredness Weakness

Wear glasses Blurred vision Eye pain Red eyes  
Light sensitive eyes Dry eyes Swollen eyelids

Hearing loss Ringing in ears

Chest pain Shortness of breath Swelling in legs/feet

Nausea/vomiting Heartburn Loss of appetite Yellow skin  
Blood in stool

Joint pain Joint swelling Back pain Muscle pain

Skin rash Moles or other skin changes

Seizures Headaches Fainting spells Loss of speaking ability  
Weakness on one side

Bleeding Bruising

Kidney stones Pain urinating Blood in urine

Breast pain Breast lumps Discharge from nipples

Depression Anxiety

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**Eye Specialists of St. Charles, LLC  
Donald S. Levy, M.D.**

**\*RECORDS RELEASE\***

Date: \_\_\_\_\_

Please transfer a copy of my records from \_\_\_\_\_

Phone# \_\_\_\_\_ Fax # \_\_\_\_\_ to:

Dr. Donald S. Levy, M.D.

330 First Capitol Dr.  
Medical Building 1  
Suite 330  
St. Charles, MO 63301

Tel: 636-947-3937  
Fax: 636-947-9425

Attention: Crystal

\_\_\_\_\_  
Print Patient Name/ Date of birth

\_\_\_\_\_  
Signature and Date

\_\_\_\_\_  
Received by:

\_\_\_\_\_  
Date Sent:

DONALD S. LEVY, M.D.

EYE SPECIALISTS OF ST. CHARLES  
330 FIRST CAPITOL DR. SUITE 330  
ST. CHARLES, MO 63301  
PHONE: 636-947-3937  
FAX: 636-947-9425

I give my permission for Dr. Levy and the office staff to release my medical /  
account information to the following people:

\_\_\_\_\_ relationship \_\_\_\_\_

\_\_\_\_\_ relationship \_\_\_\_\_

\_\_\_\_\_ relationship \_\_\_\_\_

\_\_\_\_\_ relationship \_\_\_\_\_

\_\_\_\_\_ I decline to release my medical / account information to anyone.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
DATE

\_\_\_\_\_  
Please Print Name

**PATIENT CONSENT FORM**

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. The Notice contains a Patient Rights section describing your rights under the law. You have the right to review our Notice before signing this Consent. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office.

You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment or health care operations. We are not required to agree to this restriction, but if we do, we shall honor that agreement

By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment and health care operations. You have the right to revoke this Consent, in writing, signed by you. However, such a revocation shall not affect any disclosures we have already made in reliance on your prior Consent. The Practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA)

The patient understands that:

- Protected health information may be disclosed or used for treatment, payment or health care operations;
- The Practice has a Notice of Privacy Practices and that the patient has the opportunity to review this notice. The Practice reserves the right to change the Notice of Privacy Policies

The patient has the right to restrict the uses of their information but the Practice does not have to agree to those restrictions. The patient may revoke this consent in writing at any time and all future disclosures will then cease. The Practice may condition treatment upon the execution of this Consent

Signed by: \_\_\_\_\_ (printed name of patient or representative) \_\_\_\_\_

Relationship to Patient (if other than patient) \_\_\_\_\_ Date: \_\_\_\_\_

In front of \_\_\_\_\_ (printed name of practice representative) \_\_\_\_\_

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Office use only:

Eye Specialists Of St. Charles will make a good faith effort to obtain a written acknowledgement of receipt of the Notice provided to the individual. If written acknowledgement is not obtained our practice must document its good faith efforts to obtain such acknowledgement and record the reason why the acknowledgement was not obtained.

Refused to sign [ ]

Physically unable to sign [ ]

Other: \_\_\_\_\_

Employee Signature \_\_\_\_\_ Date: \_\_\_\_\_

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